

Portman Finance Group, Portman House, 300 Pavilion Drive,
Northampton Business Park, Northampton, NN4 7YE

T: 01604 761276

F: 01604 808576



Please direct any correspondence regarding this proposal to:
Cristian Darabant

CUSTOMER DETAILS

Trading Name	J R Edgar Joinery & Building Ltd	Company reg. No.	09421527
Trading Address	JAMES WATSON HOUSE, MONTGOMERY WAY, CARLISLE,	Telephone No.	07713345956
Postcode	CA1 2UU	Email Address	jayedd@live.co.uk
		Website	https://www.facebook.com/p/J-R-Edgar-Joinery-and-Building-Ltd-100038284194474/?rdr
Business Activities	Other construction installation	Date Established	04/02/2015

PERSONAL DETAILS (Sole Proprietor/Partners/Directors)

Name	Date of Birth	Address	Property Value	Mortgage Outstanding
Jonathan Richard Edgar	23/12/1983	Whitlow (Farmhouse), Alston, CA9 3BE	£600,000	£380,000
		Additional property: Whitlow Cottage, Alston, CA9 3BE	£300,000	£181,000

FINANCE DETAILS

Loan Amount	£50,000
Term	12
Frequency	Monthly
Type of Agreement	Unsecured Term Loan

ADDITIONAL INFORMATION

WE HAVE PERMISSION TO SEARCH THE DIRECTOR AND A GUARANTEE IS AVAILABLE

We have advised the Customer concerned that searches with a credit reference agency will be made against their Name and Business; they have consented to such searches being carried out.

Company Information

With over 15 years of experience, initially as sole traders and incorporated in 2015, J R Edgar Joinery & Building Ltd offer labour, supervision and project management on both commercial and residential projects at a professional level.

They carry out all aspects of building and joinery work and have worked on large new housing estates as well as smaller internal jobs.

Some of the projects they undertake include:

- Kitchens
- Bathrooms
- Windows and doors
- Conservatories
- Loft conversions
- Renovations
- Extensions
- New builds
- Commercial projects

Company Financials

The business has turned over £207,000 with a net worth of £12,702 in the last set of accounts.

Funding Rationale

The business is looking to expand and requires funding for materials and tools. This will allow them to take on more jobs and fuel growth.

ATTACHMENTS

- 6 months business bank statements
- Last set of filed accounts
- Land Registry for director

DATE:

11/06/24

PROPOSAL CHECKED BY:

